



Items necessary for final underwriting

- Paystubs for most recent 30 day period
- W-2's for the last 2 calendar years
- Most recent two months bank statements for all significant bank accounts (all pages)

- Most recent two months securities statements, if applicable (all pages)

- Most recent two months IRA or Pensions Statements, if applicable (all pages)

- Mortgage Coupon/Landlord Information/Insurance/HOA Bill/Tax Bill

- Most recent two years 1040's (K-1's if applicable)
- Most recent two years of Corporate (1120's) and/or Partnership (1065's) Tax Returns may be required if applicant owns 20% or more of a business entity

- Year to date profit and loss for self employed individuals
- Copy of Driver License (all borrowers)
- Insurance declaration page for subject property

Please email documents to tania@pacific-westrealty.com or Fax to 858-951-3009.

Thank you warm regards

A handwritten signature in black ink that reads "David M. Kassler".

David Kassler
President

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